

**RFP 2122-0001**

**REQUEST FOR PROPOSALS**

**OPEB TRUST INVESTMENT ADVISORY SERVICES**

**NOTICE IS HEREBY GIVEN** that the Orange Unified School District is requesting proposals and will receive up to, but not later than, the below stated deadline for qualified firms to provide Other Post-Employment Benefits (OPEB) trust fund management services in compliance with Governmental Accounting Standards Board (GASB) Statements 74 and 75 related to OPEB and Internal Revenue Service (IRS) Code Section 115.

The due date and time for the receipt of sealed qualifications and proposals is up to, **but not later than 2:00 p.m. on February 1, 2022**, at the District Purchasing Department, 726 West Collins Avenue, Orange, California, 92867.

No offeror may withdraw their proposal for a period of one hundred twenty (120) calendar days after the due date set for opening of proposals.

A non-mandatory pre-bid meeting will be held virtually through Microsoft Teams on **January 18<sup>th</sup>, 2022 at 9:00 a.m.** All Offerors are encouraged to attend the pre-bid meeting. Interested respondents should refer to the District's Tentative Timeline provided in the RFP listed in this Legal Notice.

RFP Documents are available for download on the District's website at: <https://www.orangeusd.org/departments/business-services/purchasing/bids>

Please direct any inquiries or questions to the attention of Ms. Jewelia Noriega, Contracts Analyst, via e-mail: [purchasing@orangeusd.org](mailto:purchasing@orangeusd.org)

General information regarding the District is available via [www.orangeusd.org](http://www.orangeusd.org) or via telephone at (714) 628-4440.

All prospective offerors are hereby instructed to not contact any member of the District, Board of Education, representatives, agents, selection members, or any member of the Retirement Board of Authority, other than the noted contact related to this RFP, at any time during the process. Any such contact shall be grounds for the disqualification of the Respondent submitting a response.

The right is reserved by the District to reject any or all proposals, to waive any irregularities or informalities not affected by law, to evaluate the qualifications and proposals submitted and to award the contract(s) according to the qualification(s) and proposal(s) which best serves the interests of said District.

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