



OUSD MEASURES CITIZENS' OVERSIGHT COMMITTEE ANNUAL REPORT

March 11, 2021

Presenter:

Mrunal Shah

Citizens' Oversight Committee Member

What is the Citizens' Oversight Committee (COC)?

Ed Code 15278 (b) - The COC is an independent body of volunteers whose purpose is:

1. Inform the public concerning the expenditure of bond revenues
2. Actively review and report on the proper expenditure of taxpayers' money for school construction
3. Advise the public as to whether a school district is in compliance with the requisite requirements of the California Constitution with respect to the expenditure of funds for school construction

Annual Report Ed Code 15280 (b) - A report shall be issued at least once a year. This is the third Annual Report of the COC for Bond Measure S.

Who Serves on the COC?

A COC is required by the voters as part of the 2016 election and Proposition 39. Prospective members fill out an application, then are nominated by the Superintendent and appointed by the District's Board of Education. State law requires at least five members, who are active members in the following:

- Business Organization
- Senior Citizen Organization
- Bona fide Taxpayer Organization
- Parent or Guardian of a child enrolled in the District
- Parent or Guardian of a child enrolled in the District and active member of Parent-Teacher Organization
- Community-at-Large

COC Members

- **Diana Fascenelli, Chairperson (Parent Representative)**
- ***Vacant* (Business Organization Representative)**
- **Patricia Buttress (Bona Fide Tax Payers' Association)**
- **Bill Campbell (Representative at Large)**
- **Nicol Jones (Parent-Teacher Organization Representative)**
- **Mrunal Shah (Representative at Large)**
- **Bill Utter (Senior Citizens' Organization Representative)**

To find out more information regarding the Committee, Meeting Agendas, Minutes, Bylaws, presentation documents, project budgets please use the web link:

<https://www.orangeusd.org/measure-s/coc>

Measure S Financial Mechanics

- Measure S Program expenditures are tracked separately:
 - Fund 21 – School Bond Measure S (Building Fund)
 - District Contributions
 - Bond Proceeds
 - Fund 35 – State School Building Fund
 - State Grant Contributions
- Measure S Bonds were issued in August 2018
- Orange High School's STEM Center has been completed. Three science centers are currently under construction, with a total original budget of \$188 million
- Over \$77.5 million in total expenditures as of June 30, 2020
- Phase II project designs have been approved by the Board of Education and are being submitted to the Division of the State Architect. Anticipated Series-B Measure S bond sale pending 85% spend rate.

Budget & Expenditures Report Through Audit 6/30/20



3.0 FINANCIAL REPORT

3.0 Project Cost Estimate

Measure S Bond Program

Financial Report for June 2020 (preliminary)

QSS Data thru 6/30/2020

Total Expenditures Through 6/30/20

	Budget	Contracted to Date	Expended to Date	Quarterly Expense Apr '20 - Jun '20	% Expended
PROGRAM					
Phase 1 - HS Science Center	\$207,845,399	\$153,877,572	\$76,958,875	\$17,399,726	37.03%
Phase 2	\$83,758,504	\$6,215,669	\$586,856	\$0	0.70%
TOTAL	\$291,603,903	\$160,093,240	\$77,545,731	\$17,399,726	26.59%
Canyon High School					
Phase 1 - HS Science Center	\$69,500,000	\$48,436,295	\$17,035,841	\$3,786,951	24.51%
Phase 2	\$3,766,281	\$799,029	\$91,529	\$0	2.43%
TOTAL	\$73,266,281	\$49,235,324	\$17,127,370	\$3,786,951	23.38%
El Modena High School					
Phase 1 - HS Science Center	\$40,756,811	\$32,683,225	\$15,281,959	\$4,129,928	37.50%
Phase 2	\$32,016,186	\$1,919,289	\$132,289	\$0	0.41%
TOTAL	\$72,772,997	\$34,602,514	\$15,414,248	\$4,129,928	21.18%
Orange High School					
Phase 1 - HS Science Center	\$52,388,588	\$40,727,411	\$31,267,164	\$7,148,163	59.68%
Phase 2	\$20,477,375	\$1,536,975	\$203,663	\$0	0.99%
TOTAL	\$72,865,963	\$42,264,386	\$31,470,827	\$7,148,163	43.19%
Villa Park High School					
Phase 1 - HS Science Center	\$45,200,000	\$32,030,641	\$13,373,911	\$2,334,683	29.59%
Phase 2	\$27,498,662	\$1,960,375	\$159,375	\$0	0.58%
TOTAL	\$72,698,662	\$33,991,016	\$13,533,286	\$2,334,683	18.62%

Summary of 2020-2021 COC Activities

- **July 15, 2020** – Due to COVID-19 Pandemic, COC Meeting held virtually
 - Swearing in of Bona Fide Tax Payer Association Rep Patricia Buttress
 - Measure S Phase I and II Updates provided
- **October 21, 2020** – Due to COVID-19 Pandemic, COC Meeting held virtually
 - CBO David Rivera presented an update on Measure S Assessed Property Values and Tax Rates
 - Measure S Phase I and II Updates provided. Orange STEM Center opening discussed
- **January 27, 2021**– Due to COVID-19 Pandemic, COC Meeting held virtually
 - Measure S Phase I and II Updates provided.
 - Measure S Audit Report for 2019-20 provided by Nigro & Nigro
 - Discussion on Vacant COC Member Search (Business Organization Rep)

COC Statement of Compliance

- The 2019-2020 annual report has been submitted to the Orange Unified School District (OUSD) Board of Education by the Citizens' Bond Oversight Committee (COC) in accordance with California Education Code Section 15280(b).
- The COC adopted a motion at its meeting on January 27, 2021, to accept the Annual Report and declare that OUSD is in compliance with the requirements of Section 1 of Article XIII A of the California Constitution (Proposition 39).