



Measure S Board Meeting Update

April 18, 2019

Dave Rivera, Assistant Superintendent/CBO
Scott Harvey, Senior Executive Director, Administrative Services
Rory Lorenzo, Bond Program Manager



PROGRAM HIGHLIGHTS & MILESTONES



DSA approval has been received for ALL Measure S Phase I Projects

- ❖ Orange HS Increment #1 (04-116673.1) - [DSA Approved March 1, 2018](#)
- ❖ Orange HS Satellite Kitchen (04-116673.2) - [DSA Approved April 10, 2018](#)
- ❖ Orange HS Science Center (04-116859) - [DSA Approved July 12, 2018](#)
- ❖ Villa Park HS Science Center (04-117022) - [DSA Approved August 16, 2018](#)
- ❖ El Modena HS Science Center (04-117098) - [DSA Approved November 6, 2018](#)
- ❖ Canyon HS Science Center (04-117300) - [DSA Approved January 31, 2019](#)



California Environmental Quality Act (CEQA) approval has been received for ALL Measure S Phase I Projects



BASIC STATE MATCHING FUNDS REQUIREMENTS:

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- ```
graph TD
 DSA[DSA] --- DSA_Review[DSA Review & Approval]
 CDE[CDE] --- CDE_Prelim[CDE Review & Approval Preliminary]
 CDE --- CDE_Final[CDE Review & Approval Final Plan]
 Julie[Julie] --- Review[Review or Determine Eligibility]
 Review --- PrepPrel[Prepare Preliminary Plans SD/DD Phase]
 PrepPrel --- PrepFinal[Prepare Final Plans]
 PrepFinal --- ApplyFunding[Apply for Funding]
 ApplyFunding --- BidAward[Bid/Award]
 BidAward --- ApplyRelease[Apply for Fund Release]
 ApplyRelease --- FundsReleased[Funds Released]
 Review --- SAB_Elig[SAB Approval For Eligibility]
 SAB_Elig -.->|Revise Eligibility If increase in CBEDS| SAB_Final[SAB Approval Funds set aside]
 SAB_Final --- ApplyFunding
 DSA_Review -.->|DSA Approval Letter, DSA Approved Plans, DSA Approved Specs, CTEC Letter, CDE Plan Approval Letter| ApplyFunding
 PrepPrel --- List1["Floor Plans, Elevations, Site Plan, Demolition Plan?, SFPD 4.08, Plan Summary - Addition or New School Form, Ed Specs Required?"]
 PrepFinal --- List1
 List1 --- ApplyFunding
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- The flowchart illustrates the process for the School Building Program, involving several stakeholders and steps:
- Stakeholders:** DSA (District School Administrator), CDE (County Development Engineer), Julie (likely the School Board member), OPSC (Office of Public Safety), and SAB (School Board Approval).
  - Key Steps:**
    - Review or Determine Eligibility:** Initiated by Julie, leading to SAB Approval For Eligibility.
    - Prepare Preliminary Plans (SD/DD Phase):** Involves CDE Review & Approval Preliminary and Julie.
    - Prepare Final Plans:** Involves CDE Review & Approval Final Plan and Julie.
    - Apply for Funding:** Involves Julie, DSA Review & Approval, and SAB Approval (Funds set aside).
    - Bid/Award:** Involves Julie and Apply for Funding.
    - Apply for Fund Release:** Involves Julie and Bid/Award.
    - Funds Released:** The final outcome of the process.
  - Documentation and Requirements:**
    - DSA Review & Approval:** Requires SAB 50-04, DSA Approval Letter, DSA Approved Plans, DSA Approved Specs, CTEC Letter, and CDE Plan Approval Letter.
    - Prepare Preliminary/Final Plans:** Requires Floor Plans, Elevations, Site Plan, Demolition Plan?, SFPD 4.08, Plan Summary – Addition or New School Form, and Ed Specs Required?.
  - Revisions:** A dashed line indicates a path from SAB Approval For Eligibility to Revise Eligibility (If increase in CBEDS), which then leads back to SAB Approval (Funds set aside).





# STATE MATCHING FUNDS UPDATE

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In November 2016 voters approved \$9 Billion Statewide School Bond

- ❖ \$3 billion for the construction of new school facilities
- ❖ \$3 billion for the modernization of school facilities
- ❖ \$500 million for providing school facilities for charter schools
- ❖ \$500 million for providing facilities for CTEC
- ❖ \$2 billion for constructing or renovating community college facilities

## UNDER GOVERNOR JERRY BROWN

The State sold \$565 million in Proposition 51 bonds in 2017-18 and \$594 million in 2018-19 with Spring and Fall state bond sales. At this pace, the State would take 12 years to exhaust Prop. 51 Funds.

At the end of February 2019, a total of \$741 million await apportionment through the next state bond sale.

- Only \$1.2 Billion or 13% of the total Prop. 51 Bond has been released.



# STATE MATCHING FUNDS UPDATE

## PROPOSED UNDER GAVIN NEWSOM

The Governor proposes to sell \$1.5 Billion in school bonds for 2019-20

- ❖ Funding for new construction and modernization projects, with \$125 million for CTEC
- ❖ School districts have already submitted applications that are pending state review and funding
- ❖ At current rate, the State would exhaust Prop. 51 funding by 2022/23

### **New Construction Program**

- The School Facility Program regulations for New Construction funding, requires eligibility based on unhoused pupils.
- Due to declining enrollment, **Orange USD does not have new construction eligibility.**



# STATE MATCHING FUNDS UPDATE

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## Modernization Program

- Eligibility is determined by students in “overage buildings”
  - Permanent buildings at least 25-years old
  - Relocatable buildings at least 20-years old
    - OUSD currently has over 250 portable classrooms, over 90% are +20-years old
- Eligible work – Includes, but is not limited to; air conditioning, insulation, plumbing, lighting, electrical system, roof replacement, kitchen upgrades, fire alarm projects, and replacement, repair, or additions to site development items like turf, playfields, playgrounds, parking lots, as well as, the purchase of new furniture and demolition of portables.
- Additional funds available for Elevator, Utilities, and Impacted Site if applicable
- 60/40 State/District Share





# STATE MATCHING FUNDS UPDATE

## **Modernization Program (Cont.)**

Over 50-year facilities are eligible for additional funds PLUS utilities.

❖ State will provide funding for utility replacement costs or improvements:

Water – domestic water line from Point of Connection (POC) to water meter

Sewer – main sewer line from POC to first building lateral

Gas – gas line from POC to meter

Electricity – primary service from POC to the transformer and main panel

### 2019 Base Grants/Pupil:

|                |         |
|----------------|---------|
| ES             | \$4,644 |
| MS             | \$4,912 |
| HS             | \$6,431 |
| SDC Mild/Mod   | \$9,903 |
| SDC Mod/Severe | \$4,802 |

### 2019 Base Grants/Pupil- +50-Year Buildings:

|                |          |
|----------------|----------|
| ES             | \$6,452  |
| MS             | \$6,824  |
| HS             | \$8,933  |
| SDC Mild/Mod   | \$13,752 |
| SDC Mod/Severe | \$20,565 |



# STATE MATCHING FUNDS UPDATE

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## CURRENT STATE MATCHING FUND UPDATE (as of February 28, 2019):

### ❖ Projects approved by OPSC:

- \$369 million - Unfunded Approvals waiting for next bond sale
- Facility Hardship, New Construction, Modernization, Career Technology, Overcrowded Schools, Charter Schools
- \$403 million - Unfunded Charter School Projects
- Preliminary Apportionment – money reserved until DSA and CDE Approval is obtained

### ❖ Projects with CDE and DSA Approved Plans (awaiting OPSC review):

- \$2.37 billion - New Construction Workload List
- \$2.54 billion - Modernization Workload List





# STATE MATCHING FUNDS UPDATE

## ORANGE UNIFIED MEASURE S STATE MATCHING STATUS (February 28, 2019):

### ❖ Orange HS (Application Awaiting OPSC Approval):

- \$4.11 million State share
- Site upgrades, demolition of 5 portables and relocation of 5 portables

### ❖ El Modena HS (Application Awaiting OPSC Approval):

- \$10.35 million State share
- Eligibility through Fred Kelly Stadium project

### ❖ Villa Park HS (Application Awaiting CDE Approval)

- Demolition of Building 300 and 4 portables

### ❖ Canyon HS (Application Awaiting CDE Approval)

- Modernization of Administration building to new Kitchen

#### **Projects Exceeding Bond Capacity:**

- New Construction in the amount of \$262 million
- Modernization- Not published yet



# STATE MATCHING FUNDS UPDATE

OUSD High Schools eligible for Modernization Funding (Base Grant shown)



## Canyon HS

- 98% of campus is eligible for modernization
- State Share: **\$ 13.4m**
- District Share: \$ 8.9m
- Total: \$ 22.3m**



## El Modena HS

- 96% of campus is eligible for modernization
- Campus also eligible for over 50-year grants
- Eligible for utility upgrades
- State Share: **\$10.3m**
- District Share: \$ 7.9m
- Total: \$18.2m**



# STATE MATCHING FUNDS UPDATE

OUSD High Schools eligible for Modernization Funding (Base Grant shown)

## Orange HS



- 97% of campus is eligible for modernization
- Campus is also eligible for over 50-year grants
- Eligible for utility upgrades
- State Share: **\$ 12.5m**
- District Share: \$ 8.3m
- Total: \$ 20.8m**

## Villa Park HS



- 94% of campus is eligible for modernization
- Campus is also eligible for over 50-year grants
- Eligible for utility upgrades
- State Share: **\$ 10.2m**
- District Share: \$ 6.8m
- Total: \$ 17m**





# STATE MATCHING FUNDS UPDATE

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## OTHER SITES APPLICATIONS SUBMITTED (NON-MEASURE S)- [Reference Only](#)

### Charter School Program

- El Rancho submitted a funding application for the Science Center/Gymnasium project
- 191 Applications received for \$3.5 billion in funding requests
- Due to Priority Points, the project was not funded

### Career Tech Program

- 210 applications with enough points to participate in the 2018/19 program were reviewed by CDE and are being ranked by OPSC for the May or June SAB meeting
- El Modena HS Building and Construction Trade project has 111.5 points
- Points varied between 105-139 out of 170

**Fletcher Elementary School**: \$444,804 State share, HVAC project (2018)



# Orange High School

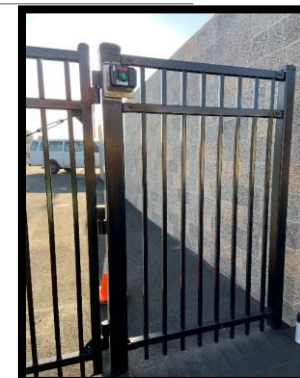
"ONCE A PANTHER, ALWAYS A PANTHER"

Budget Status: Unchanged at \$52,338,588

Schedule Status: Science Center Underway



NEW SNACK BAR



NEW BUS PICK-UP/DROP OFF



NEW ELECTRICAL YARD

- ❖ Infrastructure Upgrades- Completed  
Contract: Swinerton Builders - \$5,965,424  
Change Orders (5 total): \$591,004





# Orange High School

"ONCE A PANTHER, ALWAYS A PANTHER"

Budget Status: Unchanged at \$52,338,588

Schedule Status: Science Center Underway

- ❖ Science Center- **Shoring and Site grading/excavation underway**  
Contract: Pinner Const.- **\$26,109,000**

Anticipated Completion - July 2020



New STEM Building (42,300 sq. ft.)

- 12 Laboratory Rooms
- 1 General Classroom
- 2 Medically Fragile Classrooms







# VILLA PARK HIGH SCHOOL

**Budget Status: Unchanged at \$43,200,000**

**Schedule Status: Interim Housing Complete  
Science Center Underway**

❖ **Interim Housing: Completed April 5, 2019**

**Includes:**

- 9 Modular Classrooms
- Student Restrooms
- Staff Restrooms
- New Drinking Fountain





# VILLA PARK HIGH SCHOOL

**Budget Status:** Unchanged at \$43,200,000

**Schedule Status:** Interim Housing Complete  
Science Center Underway



← **Moving the 300 Building (April 2, 2019)**

**Preparing the  
new modular  
classrooms**

**Class # T25-33**



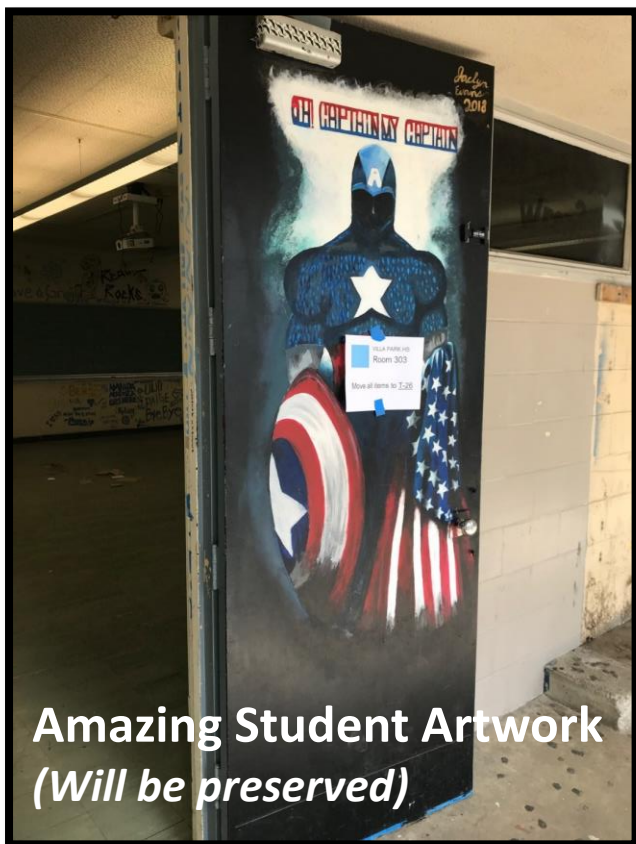




# VILLA PARK HIGH SCHOOL

**Budget Status: Unchanged at \$43,200,000**

**Schedule Status: Interim Housing Complete  
Science Center Underway**



**Amazing Student Artwork  
(Will be preserved)**



**Vacant 300 Building Classrooms**







# VILLA PARK HIGH SCHOOL

**Budget Status: Unchanged at \$43,200,000**

**Schedule Status: Interim Housing Complete  
Science Center Underway**

## NEW MODULAR CLASSROOMS







# VILLA PARK HIGH SCHOOL

**Budget Status: Unchanged at \$43,200,000**

**Schedule Status: Interim Housing Complete  
Science Center Underway**

## Anticipated Completion – November 2020

New STEM Building (47,136 sq. ft.)

- 12 Laboratory Rooms
- 2 General Classroom
- 2 Medically Fragile Classrooms



- ❖ **Science Center: Abatement and Demo of 300 Building**  
**Contract:** Angeles Contractor - **\$23,997,000**  
**Change Orders (1 total): \$2,806**



TEMPORARY DRIVEWAY- TAFT AVE.



## EL MODENA HIGH SCHOOL

Budget Status: Reduced to \$37,065,655

Schedule Status: Science Center Underway



**New STEM Building (42,501 sq. ft.)**

- 12 Laboratory Rooms
- 1 General Classroom
- 2 Medically Fragile Classrooms

❖ Science Center: **Mobilization**  
*Contract:* Angeles Contractor - **\$23,997,000**







Please join us for the MEASURE S  
**GROUNDBREAKING CEREMONY**  
for the EL MODENA HIGH SCHOOL SCIENCE CENTER











CANYON HIGH SCHOOL  
HOME OF THE COMANCHES

Budget Status: Unchanged at \$69,500,000

Schedule Status: **Bidding and Procurement**



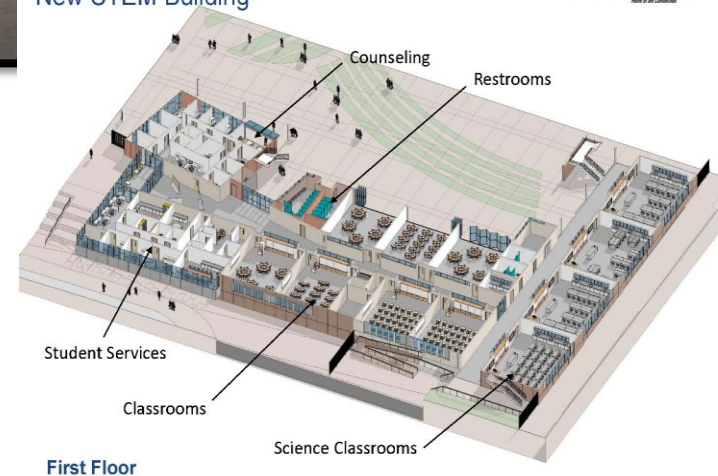
### New STEM Building (61,419 sq. ft.)

- 12 Laboratory Rooms
- 12 General Classrooms
- Student Services, Counseling & Administration
- New Food Services (Remodel of Admin. Bldg.)
- Infrastructure Upgrades

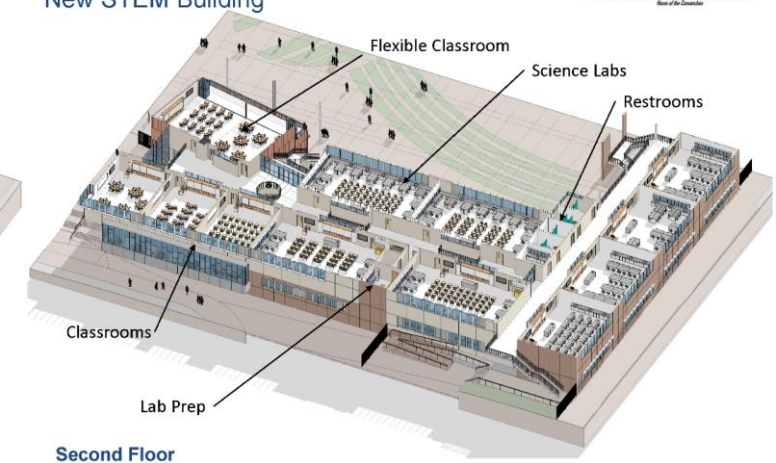
### Bidding and Procurement Activities

- ❖ Bid Opening- **April 18, 2019**
- ❖ Bid Award- **Anticipated May 9, 2019**
- ❖ Start Construction- **June 2019**

Canyon High School  
New STEM Building



Canyon High School  
New STEM Building







# PHASE II PLANNING

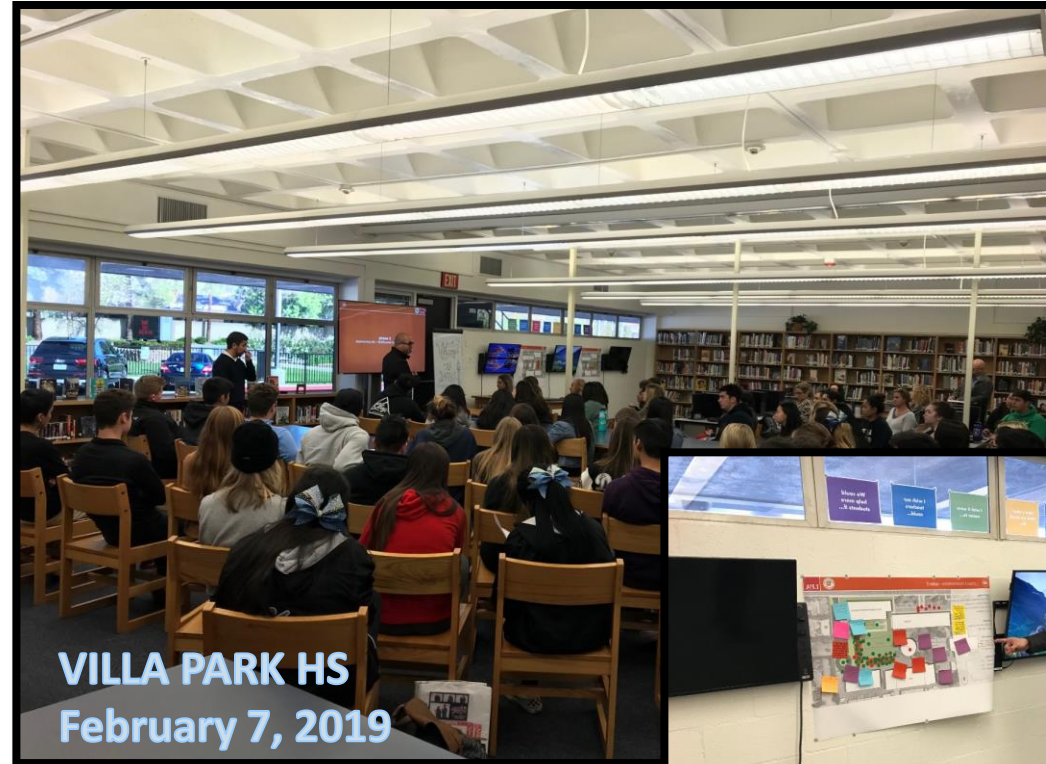
| Task                                               | VILLA PARK HS                             | EL MODENA HS                                            | ORANGE HS                       | CANYON HS                       |
|----------------------------------------------------|-------------------------------------------|---------------------------------------------------------|---------------------------------|---------------------------------|
| <b>Stakeholder Meetings</b>                        | January 24,<br>February 7 and 20,<br>2019 | December 12<br>(2018), January 23<br>and March 21, 2019 | April 17 and May 2,<br>2019     | May 8 and May 22,<br>2019       |
| <b>Cabinet Discussion</b>                          | March 6, 2019                             | March 26, 2019                                          | TBA- Early May                  | TBA- Late May                   |
| <b>Board Presentation<br/>(Informational Only)</b> | May 9, 2019<br>(Study Session)            | May 9, 2019<br>(Study Session)                          | May 23, 2019<br>(Study Session) | June 6, 2019 (Study<br>Session) |
| <b>Design Contracts to<br/>Board</b>               | July 2019                                 | July 2019                                               | July 2019                       | August 2019                     |
| <b>Design Development</b>                          | July 2019-Jan 2020                        | July 2019-Jan 2020                                      | July 2019-Jan 2020              | Aug 2019-Jan 2020               |
| <b>Board Presentation and<br/>Design Approval</b>  | February 2020                             | February 2020                                           | February 2020                   | February 2020                   |
| <b>Construction<br/>Documents and DSA</b>          | February-July 2020                        | February-July 2020                                      | February-July 2020              | February-July 2020              |
| <b>Bidding and Award</b>                           | Sept-Nov 2020                             | Sept-Nov 2020                                           | Sept-Nov 2020                   | Sept-Nov 2020                   |
| <b>Construction</b>                                | Jan 2021- Jan 2023                        | Jan 2021- Jan 2023                                      | Jan 2021- Jan 2023              | Jan 2021- Dec 2023              |



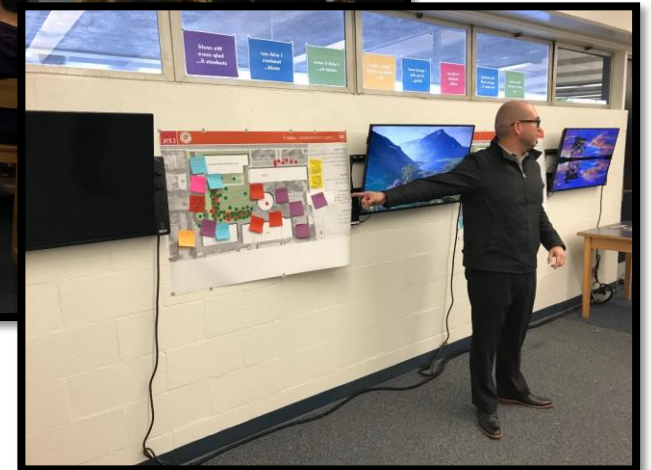
# PHASE II PLANNING



EL MODENA HS  
March 21, 2019



VILLA PARK HS  
February 7, 2019







# Questions?

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